

2020

ICT Industry Report

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ICT
INDUSTRY



2020

ICT
INDUSTRY

Today's Agenda



This presentation includes:

Overview

Skills

Career Path

OVERVIEW

1. Context

COUNTRY'S DATA

Population: 96,46M (2021)

GDP: \$340,602B (increase 2,91%) (2020)

GDP per capita: \$3.500 (2020)

Labor force: 56,542,499M (2020)

Literacy rate from 15 years old: 95.8%

Average Working age: 30,5 years

OVERVIEW

INDEX AND RANKING

Global innovation index gii:42/129 (2020)
(up 3 ranks)

Global competitive index gci: 67/141
(2019)

Human capital index hci: 0.69 (2020)

9 months of 2020 fdi: \$21.20b

8th /top 25 best countries to invest in
according to us news (2020)

CONTRIBUTION TO GDP

- **TOTAL ICT INDUSTRY REVENUE IN 2019 IS \$112,350B**

- TOTAL ICT INDUSTRY VALUE FOR THE STATE BUDGET IN 2019 IS VND54,000B
AN INCREASE OF VND 2,000B
COMPARING TO 2018

TYPES OF IT SERVICES IN VIETNAM



E-Commerce



Fintech



**Car/ food
order**



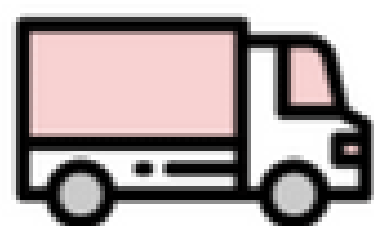
**Software
outsourcing**



**Digital content,
online media**



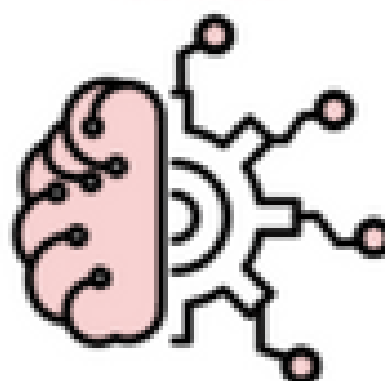
**Online
travelling**



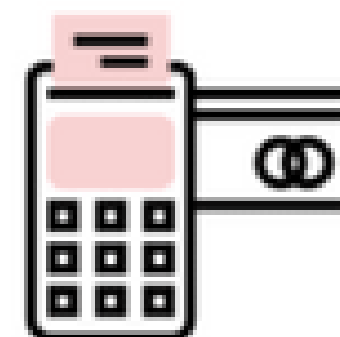
Transportation



**Business
Process Outsourcing
(BPO)**



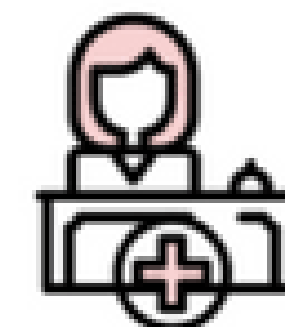
**High-tech
(AI/ML, IoT,
Blockchain...)**



**Business service
(SAAS,...)**



Edtech



Healthcare

SALARY

AVERAGE SALARY RAISE AFTER 01 YEAR: 12%-18%



\$338 - \$520

FRESHER

(Under 2 years)



\$525 - \$1,161

EXPERIENCED

(2-4 years)

MANAGEMENT
ORIENTATION



\$1,355 - \$2,160

MANAGEMENT LEVEL

(From 5 years)



FROM \$2,150

DIRECTOR OR HIGHER

(From 10 years)

TECHNICAL
ORIENTATION



\$1,550 - \$2,355

MANAGEMENT LEVEL

(From 5 years)



FROM \$2,550

DIRECTOR OR HIGHER

(From 10 years)

After 1 working year, developers' salary usually increase significantly.

Employers also face many difficulties when recruiting management or higher positions due to strict demands about compensation and other job requirements to ensure their work-life balance - also Millennials new motto.

OVERVIEW

2. Capacity and Job creation

a. Number of IT students:

- Vietnam has 153 Information Technology institutions
- IT students graduate annually: 50,000,
- Only 30% of graduate students meeting the employers' requirements

b. Number of Businesses in ICT sector: 50,000

- Over 13,000 digital technology enterprises have been established in Vietnam in 2021.

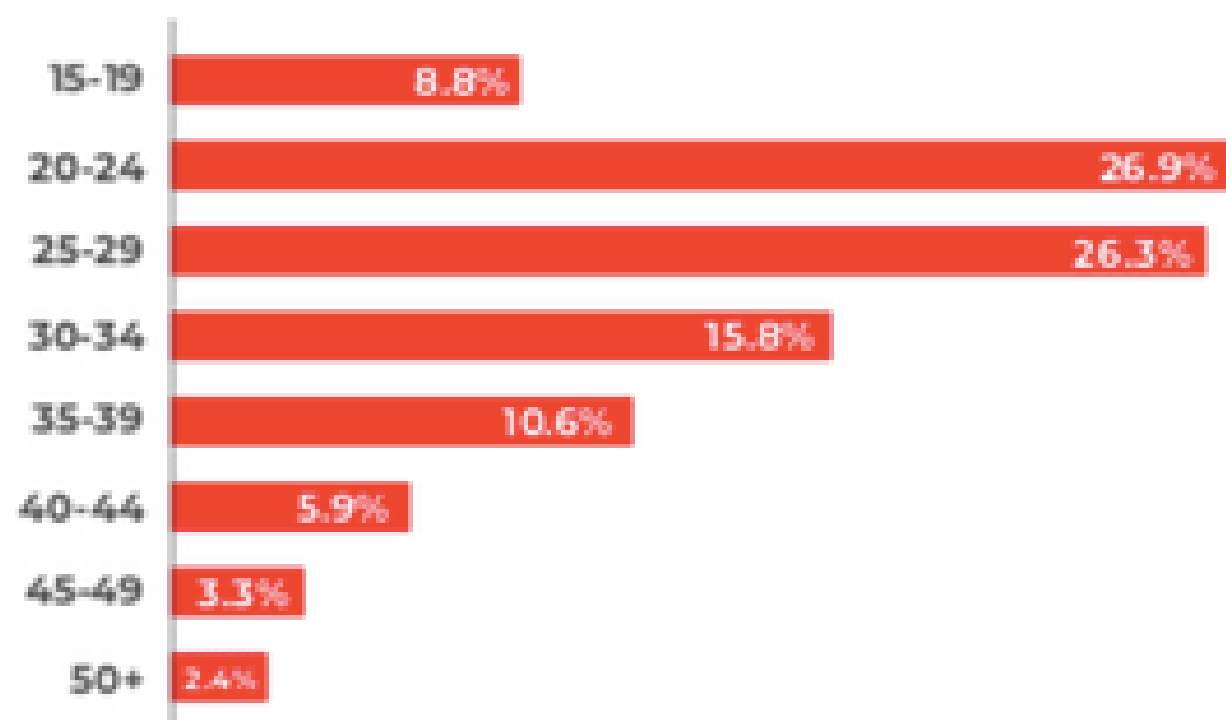
OVERVIEW

2. Capacity and Job creation

c. Job Creation

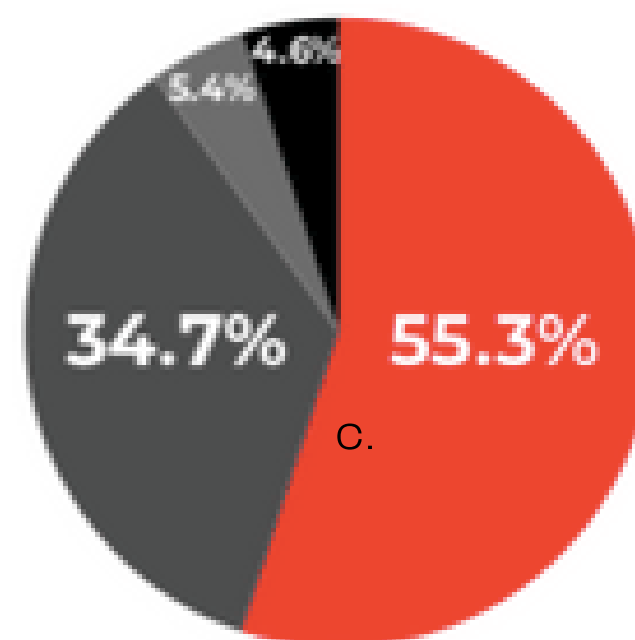
- Need for 400,000 positions in 2020/ 500,000 positions in 2021
- Need for 100,000 IT engineers in 2020/190,000 engineers in 2021
- 62,829 new positions recruited in 2019, increased 56% compared to 2018.

AGE



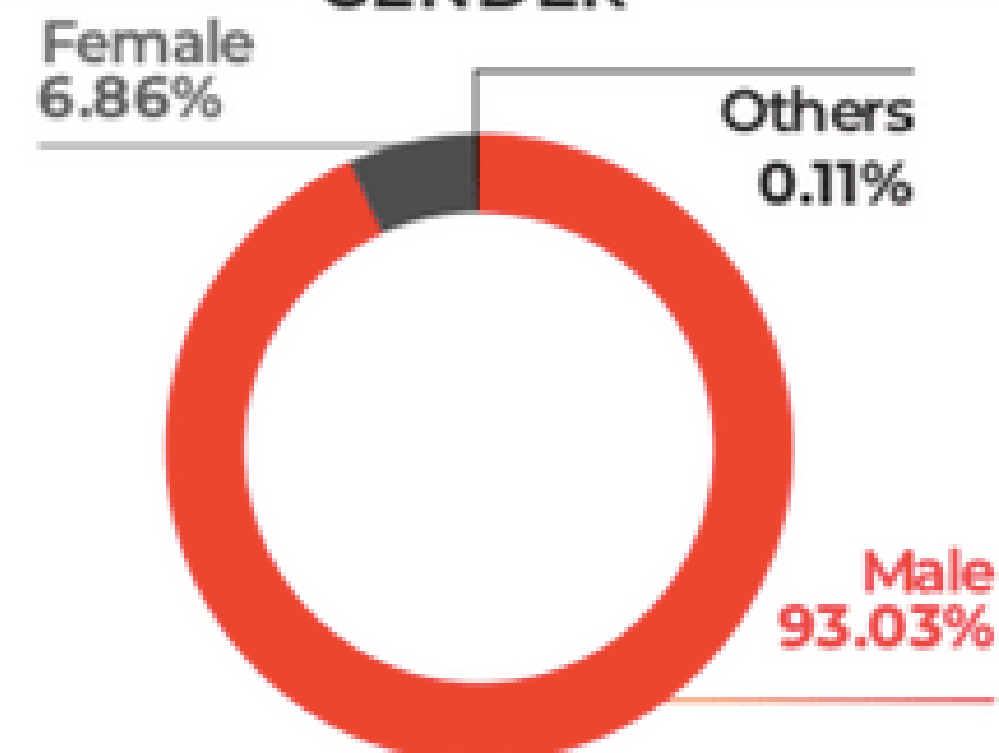
The age dominating this survey is from 20 to 34 years old. Numerous developers started coding early and about 8.8% of them started coding before 20. At present, the number of developers in Vietnam at a young age accounts for the majority with 53.2% aged 20 - 29 years old.

LOCATION



● Ho Chi Minh City ● Da Nang
● Ha Noi ● Others

GENDER

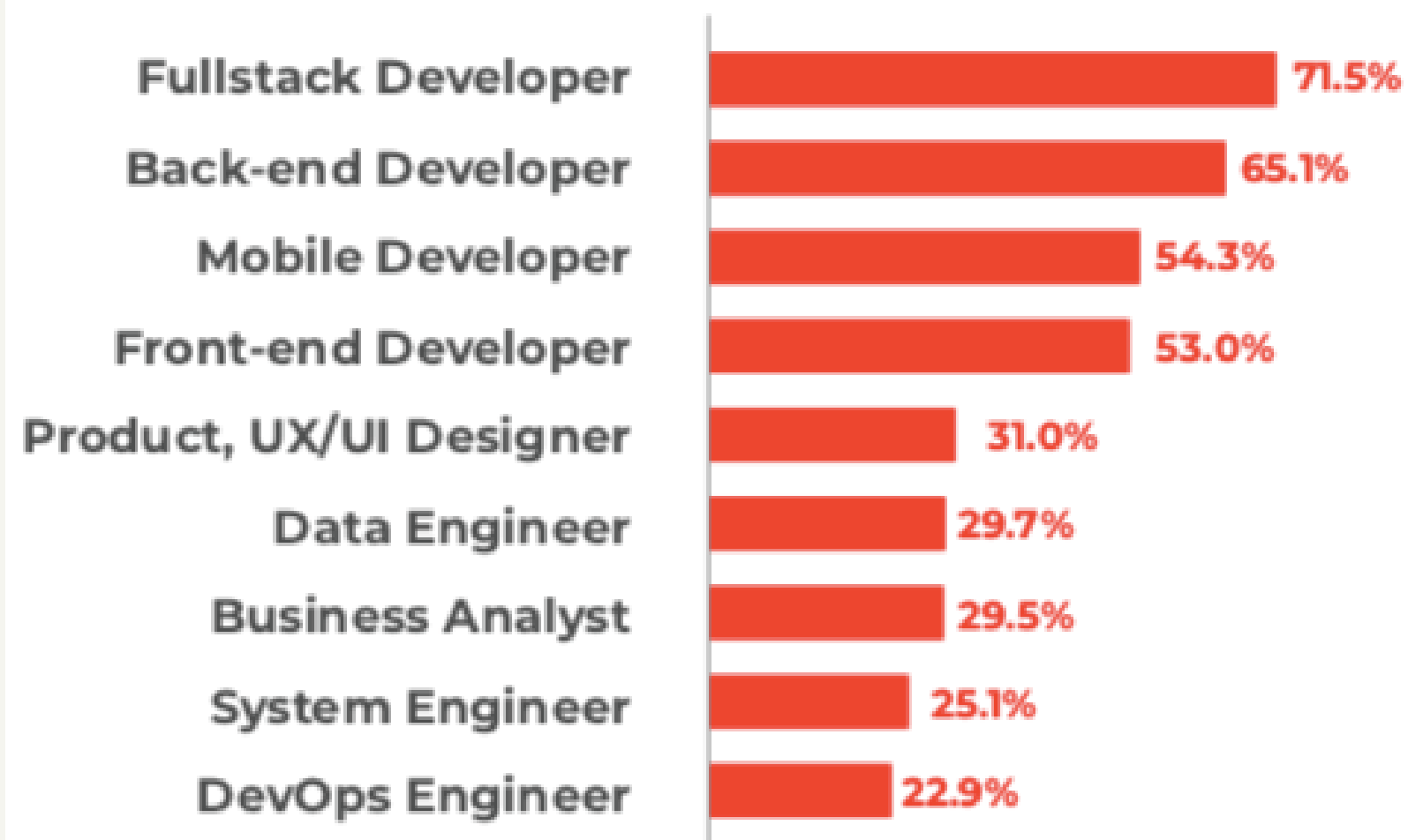


More than 90% of the feedback we receive indicates that Male still dominates the gender of developers or people working in the technology sector. Females constitute a minor number of 6%, however, the proportion of women has also increased significantly, especially those having 2 years of experience or more. Also, comparing to last year, the number of females working in IT sector saw considerable growth.

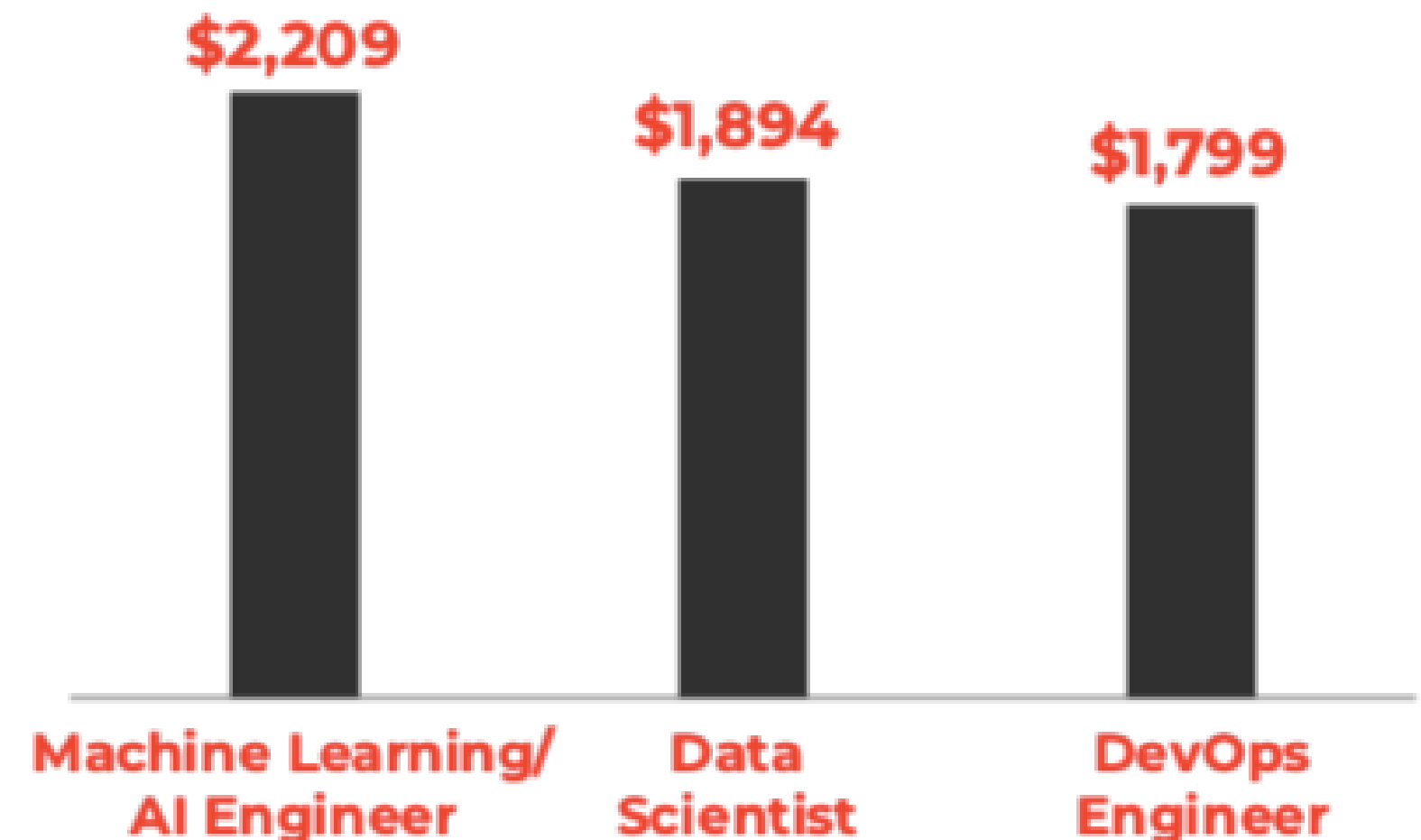
OVERVIEW

3. Future Landscape of the Industry

THE MOST ON-DEMAND PROGRAMMING POSITIONS?



THE MOST PROSPECTIVE POSITIONS IN THE MARKET (HIGH DEMAND AND SALARY)



OVERVIEW

3. Future Landscape of the Industry

The most prospective positions in the market

- **Top 1: Machine Learning/AI Engineer:** 73% technology company want to applied AI to their business.
 - **Top 2: Data Scientist**
 - **Top 3: DevOps Engineer**
- Most desired technology sector by the IT engineers:**
- **Top 1: Machine Learning/AI:** 25.7%
 - **Top 2: Big Data/ Data Science:** 20.5%
 - **Top 3: DevOps:** 18%

OVERVIEW

4. Reason for IT personnel shortage

- Impractical training for business purposes
- Lack of soft skills
- Lack of language skills (such as English proficiency)
- Outdated curriculum due to fast pace of technological development

Skills

Context

- Rise of **disruptive technologies**
- Technology as **business core**
- Shifts in **demographics** and workforce



Skills

Content skills

Reading Comprehension
Active Listening
Writing
Speaking
Mathematics
Science

Process skills

Critical Thinking
Active Learning
Learning Strategies
Monitoring

Social skills

Social Perceptiveness
Coordination
Persuasion
Negotiation
Instructing
Service Orientation

Complex problem-solving skills

Complex Problem Solving

Technical skills

Operations Analysis
Technology Design
Equipment Selection
Installation
Programming
Operation Monitoring
Operation and Control
Equipment Maintenance
Troubleshooting
Repairing
Quality Control Analysis

System skills

Judgment and Decision Making
Systems Analysis
Systems Evaluation

Resource management skills

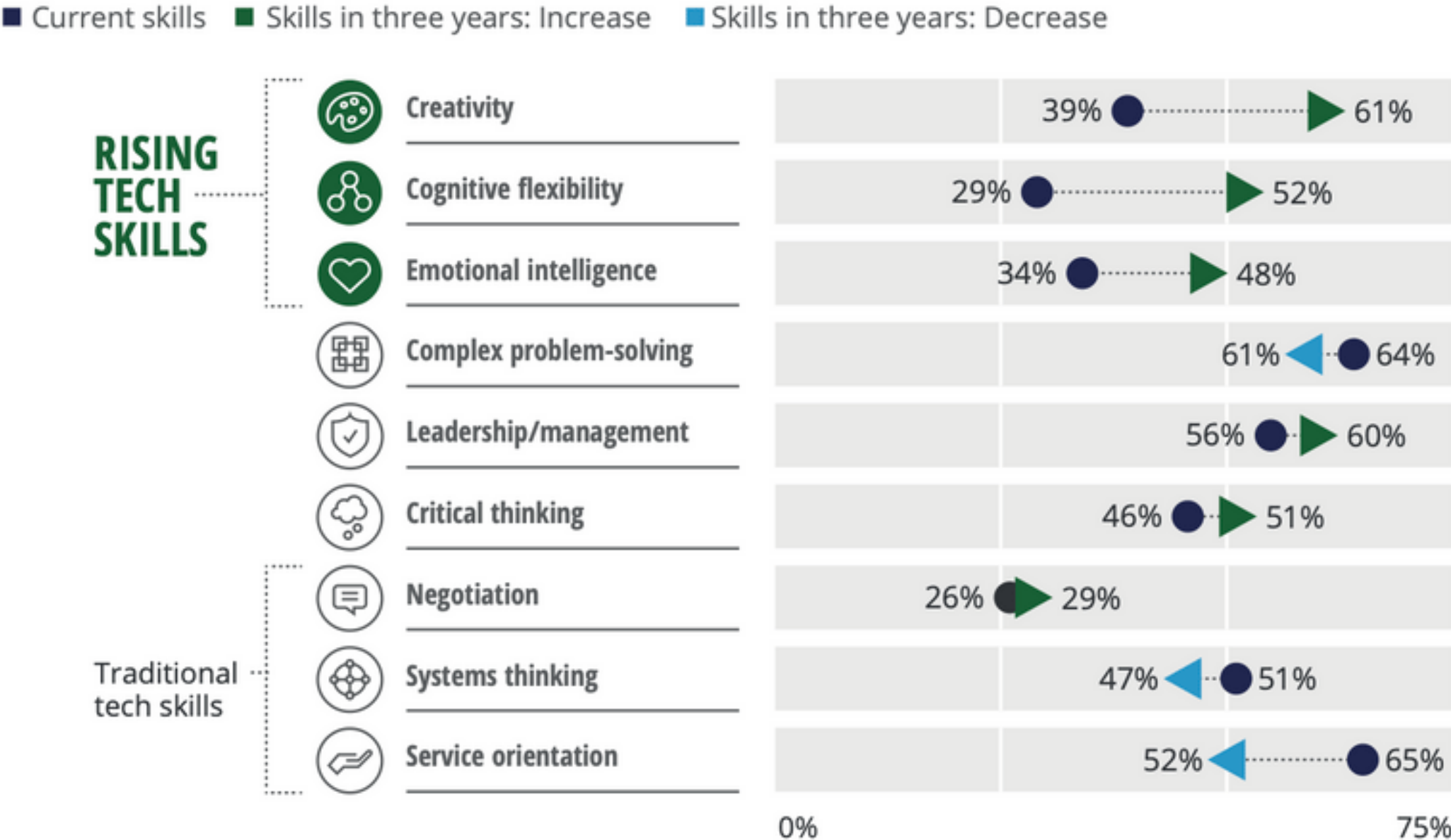
Time Management
Management of Financial Resources
Management of Material Resources
Management of Personnel Resources

Generic skills

FIGURE 7

CIOs are on the hunt for talent with essential and enduring human skills

What are the most important IT talent soft skills that you plan to hire for your team (currently and in three years)?



N=980.
Source: 2018 Deloitte global CIO survey.

Generic skills

- Complex problem-solving
- Judgement and decision making
- Systems understanding
- Critical thinking
- Service orientation
- Social intelligence
- Resilience
- Business acumen

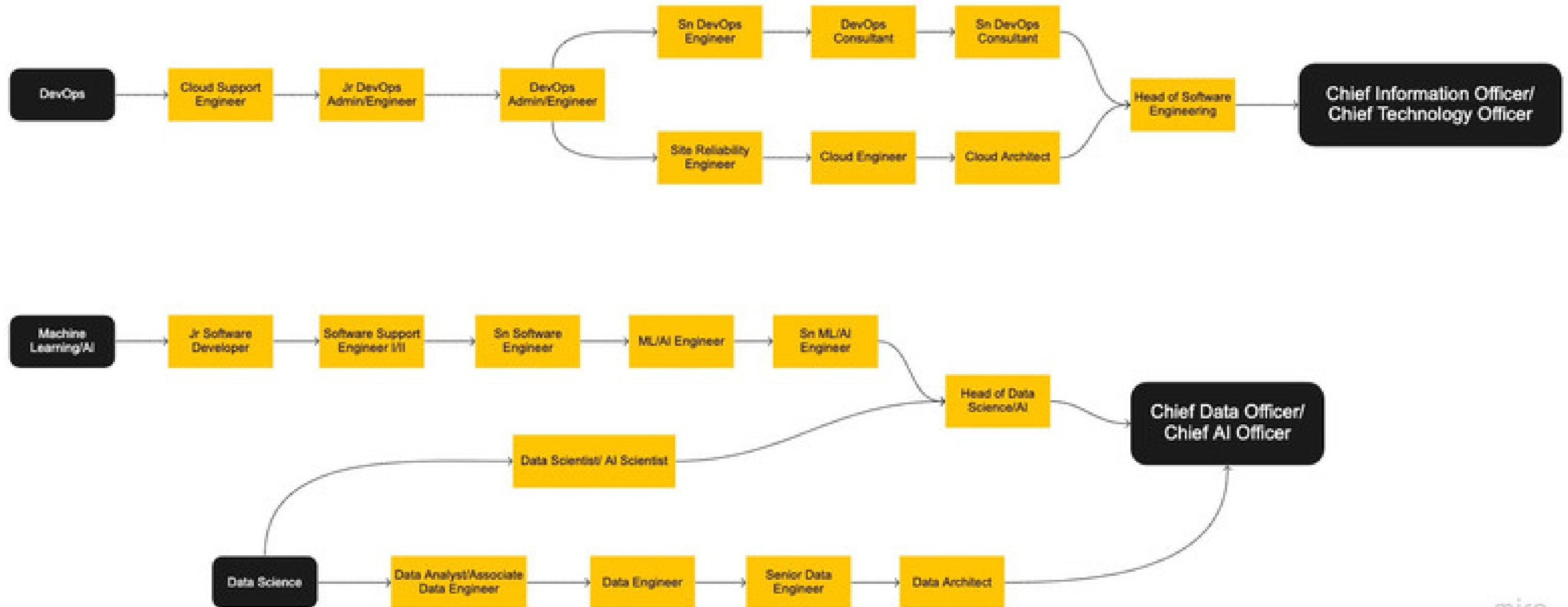
2020

Technical skills

Sectors

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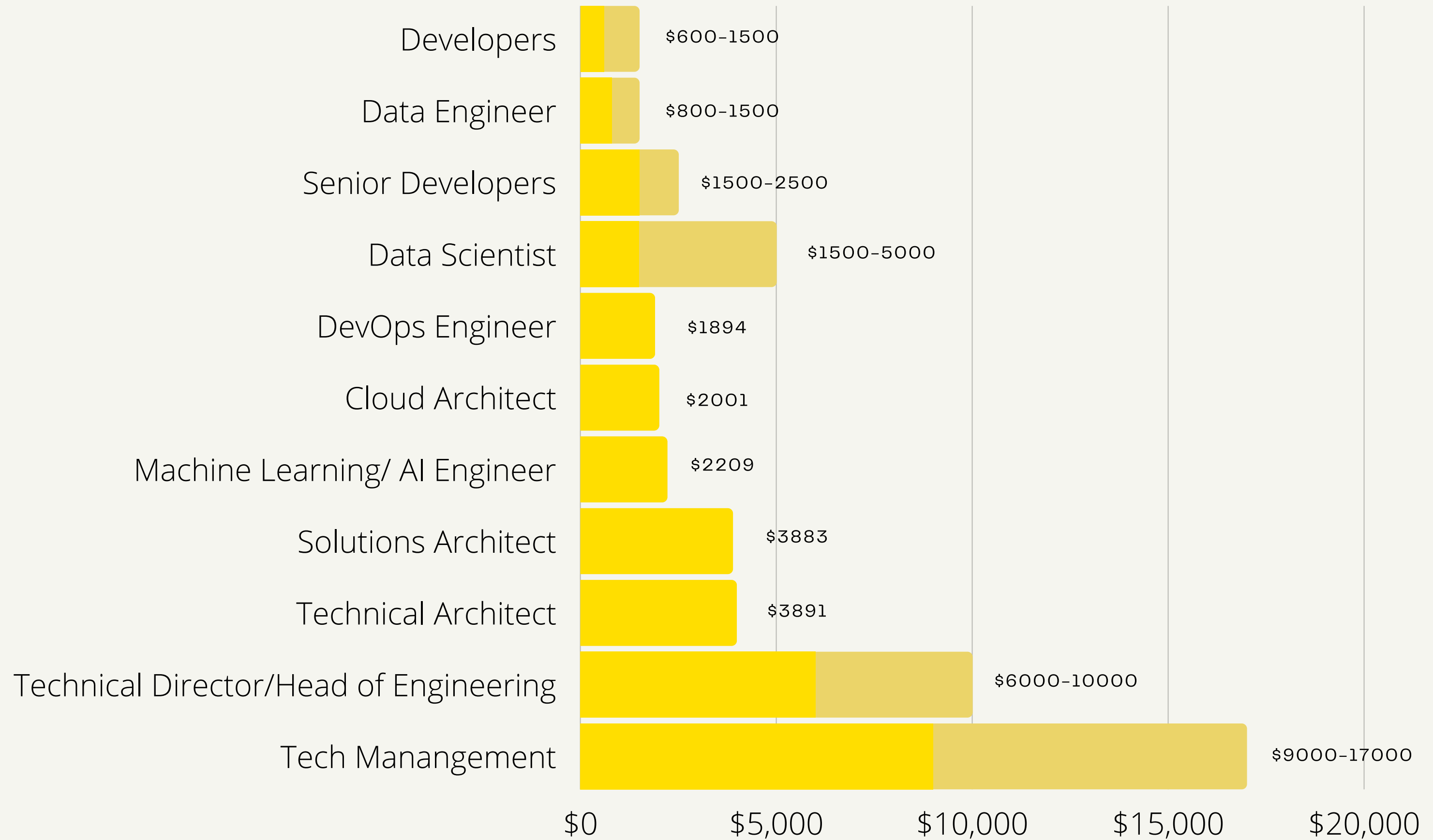
Career Paths



2020

Salary Guide

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Thank you
for listening

Get Social With Us



We'd love to
work with you.

Phone Number

123-456-7890

Email Address

hello@reallygreatsite.com

Website

www.reallygreatsite.com

The ABCs of Social Media Marketing

● **Awareness – Get people interested**

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more. It is mostly presented before an audience.

● **Brand Loyalty – Get people convinced**

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more. It is mostly presented before an audience.

● **Community – Get people engaged**

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more. It is mostly presented before an audience.

Traditional Marketing

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- To create a stunning presentation, it's best to simplify your thoughts.
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Social Media Marketing

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As of January 2020

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more. It is mostly presented before an audience. It serves a variety of purposes, making presentations powerful tools for convincing and teaching.

49%

Social Media Penetration

Social Media and Success

A clear business correlation

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more. It is mostly presented before an audience.



Phase 2: Plan



Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more. It is mostly presented before an audience.



Phase 3: Build

Where to start?

Avoid overloading a slide with too many words and choose a color palette that won't distract the audience.



Pick your platforms



Social Media Marketing Considerations

Reach

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more. .

User-friendliness

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more. .

Data collection

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more. .

Analytics

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more. .

Build your audience

Strong growth requires strategy

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more. .



Channel your energies

Different channels, different tasks

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more. It is mostly presented before an audience. It serves a variety of purposes, making presentations powerful tools for convincing and teaching.

To create a stunning presentation, it's best to simplify your thoughts. Start with an outline of topics and identify highlights, which can be applied to whatever subject you plan on discussing.

Decisions to build on

Brand voice

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more.

Platform's purpose

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more.

Social media ecosystem

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more.



Phase 4: Test

Meaningful Metrics



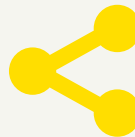
Views



Clicks



Comments



Shares



Reach

Evaluating effectiveness

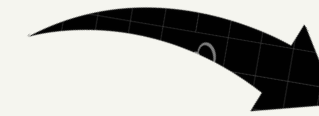
Step 1: Set up data collection.

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more.



Step 2: Track and record.

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more.



Step 3: Analyze impact.

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more.

Phase 5: Refine

Improve messaging

Make sure you do enough research to support your points. It's also a good idea to pair data with visual aids like charts, graphs, or images.

Widen reach

Make sure you do enough research to support your points. It's also a good idea to pair data with visual aids like charts, graphs, or images.

Increase engagement

Make sure you do enough research to support your points. It's also a good idea to pair data with visual aids like charts, graphs, or images.

Reward loyalty

Make sure you do enough research to support your points. It's also a good idea to pair data with visual aids like charts, graphs, or images.

Generate leads

Make sure you do enough research to support your points. It's also a good idea to pair data with visual aids like charts, graphs, or images.

Increase views

Make sure you do enough research to support your points. It's also a good idea to pair data with visual aids like charts, graphs, or images.

Our Reliable Social Media Channels



ReallyGreatSite



Really Great Site



@reallygreatsite

Summary of Phases

The 5 Phases

Understand

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more.

Plan

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more.

Build

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more.

Test

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more.

Refine

Presentations are communication tools that can be used as demonstrations, lectures, speeches, reports, and more.

Social Media Advocates

Meet The Team



Betsi Kumron

Lead Strategist



Troy Buschof

Marketing manager



Pilitta Wren

Customer adviser